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#### **EDUCATION**

#### **University of Chicago** Chicago, IL Master of Science in Computer Science, GPA: 3.90/4.00 December 2023 Relevant Coursework: Programming (Python, Haskell), Algorithms, Computer Systems, Big Data (AWS, Hadoop, SQL, NoSQL, Data Scraping and Cleaning), AI (Deep Learning, LLM), Mobile/Web Development (Swift, Kotlin, JavaScript), Product Management Wake Forest University Winston-Salem, NC Master of Science in Accounting Analytics (Transaction Service Concentration), GPA: 3.88/4.00 December 2020 Relevant Coursework: Financial Accounting, Financial Management, Data Analytics and Visualization (Alteryx, Tableau) Honors: Graduated with Distinction, Beta Gamma Sigma Honor Society **Central University of Finance and Economics** Beijing, China Bachelor of Management (Accounting Concentration), GPA: 87.59/100 May 2019 Honors: Graduated with Distinction, Dean's List (8 out of 8 Semesters) **PROFESSIONAL EXPERIENCE Fenghe Smart Robotics** Xi'an, China & Chicago, IL

#### Product Development Intern

March 2022 - August 2023 Conceptualized and executed the roadmap and end-to-end development for a fruit harvesting software and end-user application, addressing the market gap in automated fruit picking, and providing a resource-efficient and environmentally-conscious solution.

- Facilitated iterative testing and refinement of the image recognition algorithm and end-user application, enabling precise fruit identification and efficient harvesting with minimal damage, resulting in a 50% processing time reduction per target.
- Orchestrated daily collaborations across business teams and technical teams of 8 engineers and UI designers, ensuring the seamless integration between business operations and product development throughout the entire lifecycle.
- Pitched and released the product in 2 fruit cultivation zones, monitoring performance metrics and gathering user feedback for ongoing product enhancements and scaling, elevating customer experiences, and ultimately securing a \$700K new investment.

New York, NY

Xi'an, China

Beijing, China

Xi'an, China

February 2019 - March 2019

#### **Deloitte & Touche LLP**

- January 2021 January 2022 Collected and integrated data from client's Oracle Cloud and external financial databases using SQL and APIs. Implemented scripts and tools to streamline data collection, validation, and ingestion, reducing task duration by 50% through data automation.
- Utilized Python and Omnia AI platform to analyze datasets, reveal patterns, and perform anomaly detection and outlier analysis on 3 complex accounts and inter-company datasets, identifying risks and highlighting irregularities in financial transactions.
- Facilitated project collaborations across 5 countries and 4 distinct service teams. Functioned as the pivotal liaison with the client's C-suite and various departments, proactively addressing inquiries, resolving issues, and presenting visualizations and reports.
- Focused on capital market clients with over 10 global entities and \$70B total assets. Utilized extensive experience in US GAAP, IFRS reporting, and SEC filings to deliver over 20 high-quality financial reports and 2 due diligence reports.

#### National Bureau of Statistics

Data Analytic	s Intern	The Fourth	National	Economic	Census Team
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- Extracted, processed and analyzed over 800 private firms' unstructured operational data using Python, visualizing business trends and growth prospects through Tableau, offering an overview of SMEs' performance for well-informed policy formulation.
- Achieved a 70% acceptance from surveyed business owners for a report on optimizing data usage to boost business performance.

## ICBC Credit Suisse Asset Management Co., Ltd.

Portfolio Management Intern, Asset Management

- August 2018 October 2018 Developed quantitative models to monitor capital prices and portfolio performance, incorporating factors like risk tolerance and return objectives, generating 11 weekly and 3 monthly reports, providing portfolio transparency and accountability to stakeholders.
- Performed due diligence and analysis on 2 companies within the TMT and Biotech sectors, resulting in evidence-based reports, and visually informative dashboards, facilitating data-driven portfolio constructing and optimizing process by senior leaders.

### SearchSino Market Research

Part-Time Analyst, Operation & Research

- July 2015 August 2018 Developed and deployed data collection and transformation, encompassing product usage records, over 1K consumer surveys, qualitative data from 20 focus group sessions, covering consumer goods, technology, automotive, and energy industries.
- Conducted A/B Testing and statistical analysis including regressions, segmentation, and optimization on business metrics and market data to provide actionable insights. A new site proposal led to client's record-breaking earnings in the subsequent year.

### **PROJECTS** (Complete Portfolio)

Zi	pEstate — A Big Data Architecture and Application on US Real Estate Market 🌔	September 2023 -	December 2023
•	Utilized Python to extract and conduct exploratory data analysis over 7.4M transactional and	geospatial data from	the past decade.
	Designed and developed a high-volume data pipeline within the Hadoop distributed system to	facilitate scalable da	ta analysis.

Implemented a lambda architecture in the AWS cloud environment using Hive for data warehousing, Spark for data processing, Kafka for data streaming, and Express.js for the web application, enabling users' efficient data queries and real-time data updates.

#### September 2023 - December 2023 Efficiently.ai — A Generative AI Toolkit to Process Unstructured Data 💭

Developed the application using Python, enabling capabilities to process multimodal inputs, including unstructured text inputs, audio and video files, web links, and datasets, complementing by advanced features for data analysis and visualization.

Integrated machine learning and LLM techniques, including chains configuration, prompt engineering, retrieval augmented generation, text moderation, and leveraged Langchain, OpenAI API, unstructured.io, and the Streamlit framework.

#### Business Viz — A Finance Performance Metrics Dashboard Web Application July 2023 - August 2023 Orchestrated development of a comprehensive business metrics dashboard following agile methodology, continuously integrating and deploying machine learning projections and offering real-time analytical insights through intuitive UI and data visualization.

- Leveraged Redux Toolkit for seamless state management, Material UI component library for a modern and user-friendly interface, and Recharts for dynamic and interactive charts visualization.
- Engineered a robust API backend using Express is, coupled with efficient data storage and retrieval through MongoDB, resulting in a flexible and responsive platform for performance monitoring and business decision-making.

# Financial Analysis and Algorithmic Trading using Python and QuantConnect

- Analyzed 20 automotive companies' 5-year financial performance and correlation using yfinance, numpy, pandas, and matplotlib. Optimized an algorithmic trading strategy tailored to the automotive market, with weighted consideration of financial indicators,
- sentimental analysis using Tiingo API and Vader analyzer, machine learning predictions using RandomForestRegressor. Achieved a 128.80% return during a 5-year backtesting and generated a 18.74% return during a 3-month live trading deployment, affirming its real-world applicability and performance.

# Oscar Pictures — A Movie Database and Tracker iOS Application

- Researched user demands, identified user pain points and designed prototypes in Figma.
- Developed the application in Swift, integrated data persistence with CoreData, enabled interactive information with WebKit, and enhanced user experience with immersive backgrounds, randomized recommendations, statistics and status tracker features.
- Maintained ongoing support for the application, addressed issues, and implemented new features based on user feedback to ensure application responsiveness, error prevention, and compatibility across different devices.

## Apple Maps Product Redesign 🌔

- Identified user pain points and prioritized features and capabilities through direct inputs from users and developers.
- Improved user experience and efficiency by a more intuitive interface, resulting in a significant reduction in search-related task time and enhanced multitasking capabilities.
- Redesigned color palette, element position and menu logic and innovated offline maps and screen-on-screen feature to provide better accessibility, enhance user efficiency and expand usage scenarios.
- Conducted continuous prototyping and testing in Balsamiq, improved design, and implemented features based on user feedback.

## Building Modern Computer — A Hardware and Software Practicum

- Designed and implemented a computing system from low-level logic gates to a complete computer architecture.
- Built assembler, VM translator and compiler using Python to enable the conversion between assembly code, intermediate VM code, and higher-level language (Jack).
- Developed an interactive graphical keyboard-controlled game featuring randomly generated moving characters using objectoriented programming techniques and it successfully compiled and executed on the constructed computer.

## **SKILLS & INTERESTS**

- Programming with Python, Java, Haskell, Scala
- Mobile Development with Swift (iOS), Kotlin (Android)
- Web Development with HTML, CSS, JavaScript, React
  - UI/UX and Product Design with Figma, Balsamiq
- Business Acumen in Strategic Analysis and Market Research•
  - Expertise in Project Management and Financial Management
- Interests: Language Learning, Card Magic, Video Editing, UI Design, Solving Hanayama Cast Puzzles, Poker

# **COMMUNITY AND LEADERSHIP**

#### Second Harvest Food Bank Winston-Salem, NC Volunteer November 2019 - December 2020 Actively volunteered in warehouse operations such as food sorting and pallet building.

## **Agricultural E-commerce Project**

Team member

- Designed and implemented an agricultural product selling and distributing platform to empower local farmers' direct sales.
- Implemented a OR code system for improved product traceability and quality control.
- Provided strategic and technical support in establishing partnerships among suppliers, logistics providers, distributors, and regulators to ensure seamless transactions and operations throughout the business cycle.

### **International Business Association**

Co-founder

- Established the association and successfully secured a \$20K sponsorship from New Oriental Education Group.
- Achieved significant membership growth of over 500% and received the "2016 Best Student Organizations" award.

### **Arts Union & Host Group**

Vice President

- Orchestrated 6 large-scale events, involving over 100 staff and 800 attendees per event.
- Facilitated collaborations and partnerships across educational institutions, initiated cooperative training programs.

March 2023 - June 2023

June 2023 - August 2023

March 2023 - June 2023

January 2023 - March 2023

- Data Analytics with Tableau, Alteryx, SQL, Hive, Spark, Kafka •
- Financial Analysis with Capital IQ, Bloomberg, QuantConnect
- . Work Demonstration with Microsoft Office, Keynote

Video Editing with Final Cut Pro

September 2015 - June 2017

September 2015 - June 2017

Beijing, China

Beijing, China

Hangzhou, China July 2016 - August 2016